



# Textura Level Up Webinar

What's new with Textura in our Next Release

**Welcome, we'll get started shortly...**





# Textura Level Up Webinar

What's new with Textura in our Next Release

---

**Robert Garbacz**

Senior Product Operations Manager

Textura, Oracle CEGBU

**June 2, 2025**



# Safe harbor statement

---

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



# Today's Agenda

## 1. Intro

- Helpful Links for Additional Training
- Register for Release Communications
- Security Best Practices

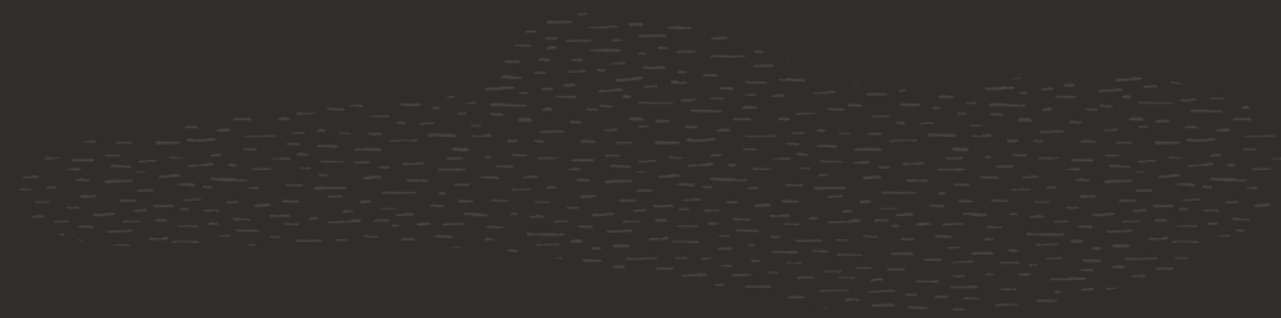
## 2. Previous Release Spotlight (May 4<sup>th</sup> 2025)

## 3. Release Changes in v25.5.0.0 (June 6<sup>th</sup> 2025)

- Feature Enhancements
- Bug Fixes

## 4. Q & A

## 5. Post Webinar Survey



# Helpful Links for Additional Training

Recurring subcontractor and sub-tier webinars:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Oracle Guided Learning:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar Training PDFs:

[https://docs.oracle.com/cd/E97085\\_01/10314483.htm#t10314483](https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483)



## Available Oracle Textura training

### Getting started

#### Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

Register for Monday at 2 p.m. CT

Register for Wednesday at 2 p.m. CT


Register for Friday at 10 a.m. CT

# Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior month

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM\\_Release\\_Highlights\\_Sep\\_22.09\\_Email\\_US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html)



Subscribe to  
Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

To subscribe, enter your email address below and click the 'Submit' button.

Email Address\*

First Name\*

Last Name\*

# Security Best Practices



- Do not share your Oracle Textura Payment Management username or password with others.
- Enable a verification phone number to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
- Oracle Support will never ask you for a verification code sent to your phone.
- Designate two Enterprise Administrators for your organization.



# Previous Release Spotlight

---

# Oracle Assistant for Textura

Available to all US Subcontractors

ORACLE

Textura Payment Management

1

Tools

CPM Sub1 Inc.

Stan Martin

Home

Users

Organizations

Tasks

Home

Recently Viewed Projects

Compliance Testing Project  
CTP-123

Clean Project  
CP-99

GC - Multi-Components Project

6189-1

Project List

Saved Filters

Active Projects

Reset Filters

Project Name

Project Number

General Contractor

My Tasks

Status

Filter

Filter

Filter

Active

29700878	p-29700878	lwgc3	1	Active
6189-1		CPM General Construction	3	Active
9793190P	p-9793190P	9793190gc	0	Active
All Project Participants on System		CPM General Construction	1	Active
CAMS	69136913	Hidden Valley General Contracting Company	0	Active
CAMS Full and Final Docpare	69136913	Hidden Valley G	X	Active
Clean Project	CP-99	CPM General Co		Active
Compliance Testing Project		CPM General Co		Active
DocMare	SoS internal 5555	Hidden Valley G		Active
Facebook1	FB1	CPM General Co		Active
GC - Authorization		CPM General Co		Active

Introducing our new Textura assistant! As an early access user, you can rely on it for support questions anytime. If needed, you can also reach out to a live agent.

Ask about usage fees, notarization, invoice modifications, and more.

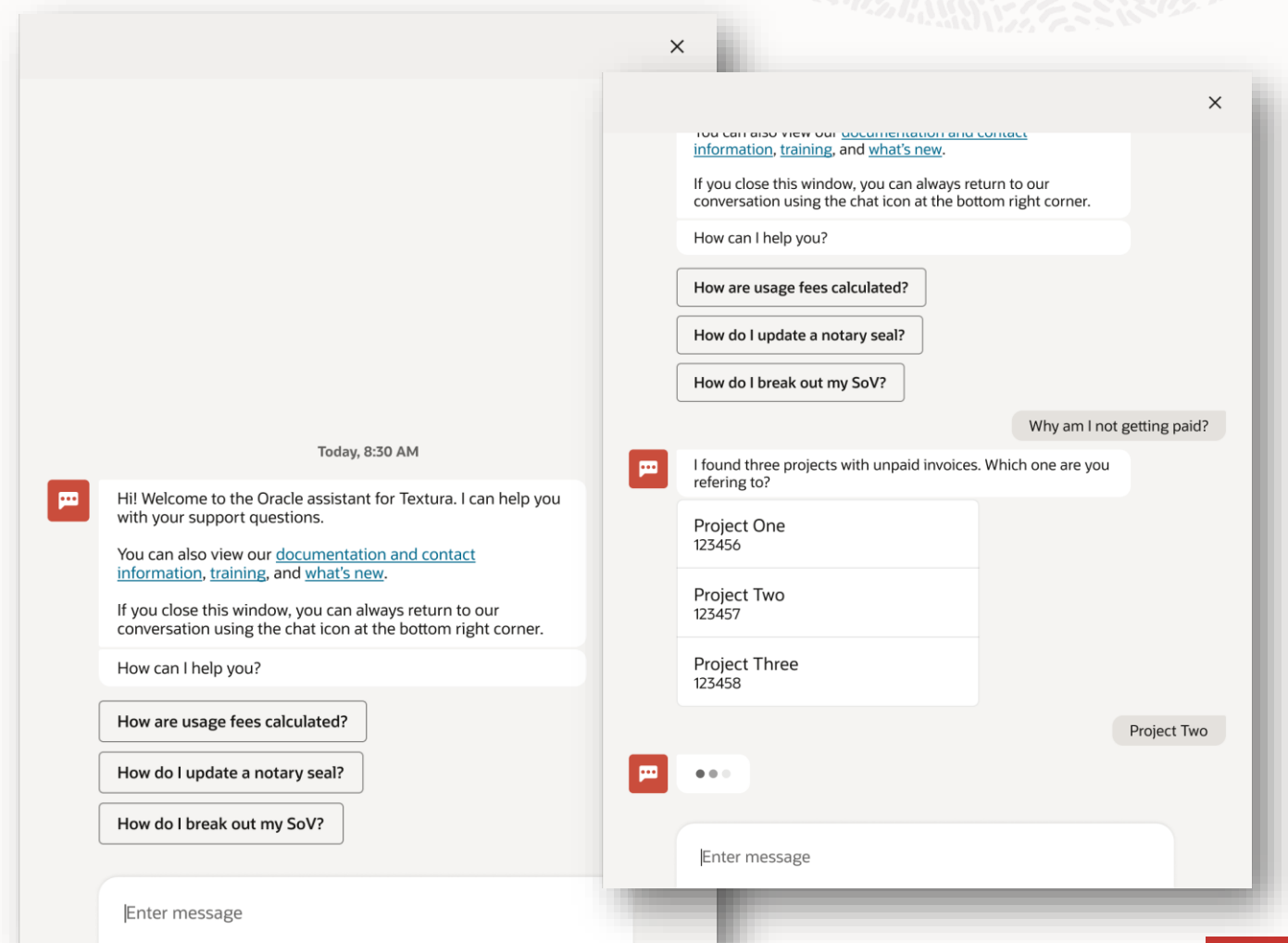
Try it out and share your feedback!

Done



# Oracle Assistant for Textura Capabilities

- Only for US Subcontractors
- No queue wait time
- Easily answers “how-to” questions
- Contextual understanding of payment status and electronic notary settings
- Quickly connect to live agents, when needed
- Access all Textura support resources



# My Invoices – improved user experience

The **My Invoices** page has been improved and simplified to show more invoice and payment detail.

ORACLE

Textura Payment Management

Tools

Green Corp

Linda Davis

Users

Organizations

Tasks

My Invoices

Program Enrollment Settings

Unpaid

Paid

Q

Search by project, general contractor, or contract

Acceleration Setting

Status

Project	General Contractor	Contract	Draw	Draw End	Status	Payment Method	Payment Amount	Paid Amount	Acceleration Fee (if paid today)	Last Day for Acceleration	Acceleration Setting	Edit
Deerfield Park Community Center	Seven Corporation	001	6	28-Feb-2025	Invoicing	ACH	2,250.00	0.00			Not Eligible	
Deerfield Park Community Center	Seven Corporation	001	5	31-Jan-2025	Submitted	ACH	112,725.00	0.00			Not Eligible	
Deerfield Park Community Center	Seven Corporation	001	4	31-Dec-2024	Submitted	ACH	193,950.00	0.00			Not Eligible	
Deerfield Park Community Center	Seven Corporation	001	3	30-Nov-2024	Submitted	ACH	120,375.00	0.00			Not Eligible	
Deerfield Park Community Center	Seven Corporation	001	2	31-Oct-2024	Submitted	ACH	75,150.00	0.00			Not Eligible	
Deerfield Park Community Center	Seven Corporation	001	1	30-Sep-2024	Submitted	ACH	322,650.00	0.00			Not Eligible	
Springfield Town Center	Small, Inc.	001	2	31-Dec-2017	Invoicing	ACH	0.00	0.00	0.00		Accelerated	
Springfield Town Center	Small, Inc.	001	1	30-Nov-2017	Submitted	ACH	117,770.40	0.00	0.00		Not Eligible	
Springfield Police Department	Seven Corporation	001	1	30-Nov-2017	Invoicing	ACH	0.00	0.00			Not Eligible	
Lincoln School	Seven Corporation	001	2	31-Dec-2017	Invoicing	ACH	0.00	0.00			Not Eligible	
Lincoln School	Seven Corporation	001	1	30-Nov-2017	Submitted	ACH	480,600.00	0.00			Not Eligible	
City Center	Seven Corporation	001	1	30-Nov-2017	Invoicing	ACH	0.00	0.00			Not Eligible	

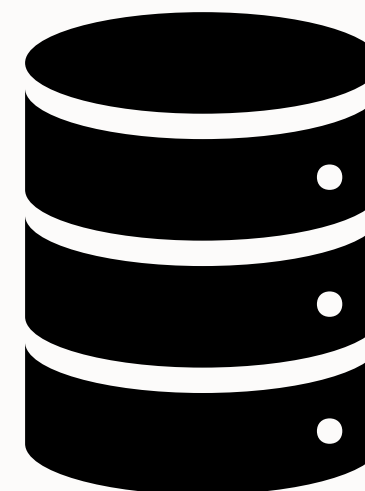


# Data-as-a-Service – Budget Line graph

A **budgetLine** graph is now available to track each budget line within a contract.

This includes:

- selfOriginalBudgetAmount, subcontractedOriginalBudgetAmount
- selfBalanceRemaining, subcontractedBalanceRemaining
- .....**AND MORE!**



# Release Changes in v25.6.0.0

*Available June 6, 2025*

---

# Summary of Changes



- View Lien Waiver Status has been simplified with a new user experience.
- US Subcontractors: AI Assistant now provides guidance for uploading compliance documents
- Corporate Supplier Tracking is now available to track diversity values at corporate level.
- A new Project User Roles graph is available in Textura Data as a Service (DaaS).
- Additional fields have been added to the Budget Line graph in DaaS.
- Misc. Bug fixes



# Lien Waiver Status

Lien Waiver status user experience has been updated with improved search functionality, filtering, freezing of the header panel and organization column, and much much more!

ORACLE

Textura Payment Management

22

Tools

Seven Corporation

David Jones

0

Lincoln School - 53492-00LS

General Construction

Draw 6 - 25-Apr-2025

Project Tasks

Messages

Project Home

My Contract

Subcontracts

Draw

Compliance

Project Setup

Project Tools

Lien Waiver Status

Payment Hold Settings

Search by organization, contract or PO, or service

+ Add Sub-Tier

Edit Sub-Tier

...

Status

4 Draws

In Progress Draws

All Draws

Download

Received

Not Received

Pending Hold

On Hold

Unapproved

Organization	Contract or PO	Service	Notice Date	Notice Amount	Notice	Joint Check	Draw 3 Period to 31-Jan-2025	Draw 4 Period to 28-Feb-2025
Blue Semiconductor	002	Electric				No	Progress	Progress
PennyPack Systems		Wiring	02-May-2025	5,000.00	Download	No	Not in draw	Not in draw
Green Corp	001	Excavation and Pre-Constr...				No	Progress	Progress
HVAC Corp	5	HVAC				No	Progress	Progress
Spruce Street Contracting	003	Concrete and Masonry				No	Progress	Progress
Fantastic Paving Company		Paving				No	Progress	Not Received
Vision Corporation	004	Painting & Design				No	Progress	Not Received
City Style Interiors		Interior Design	15-Nov-2017			No	Not in draw	Not in draw



# Compliance AI Agent Tool

## Electronic Submission Guidance via AI Assistant

The Oracle Textura AI Assistant now:

- Detect if electronic submission is disabled by the GC
- Instantly share clear, step-by-step instructions (when available)

**Left Screenshot:**

Hi! Welcome to the Oracle assistant for Textura. I can help you with your support questions. You can also view our [documentation and contact information](#), [training](#), and [what's new](#). If you close this window, you can always return to our conversation using the chat icon at the bottom right corner.

Select an action below or enter your question in the message field.

Hi, I am not able to upload my insurance document

I see you're in the context of Compliance Testing Project.

I can assist with instructions for documents that can't be submitted via Textura, or provide general instructions on where and how to upload compliance documents.

Select one of the following.

- Electronic submission instructions
- General instructions

Enter Message

**Right Screenshot:**

I see you're in the context of Compliance Testing Project.

I can assist with instructions for documents that can't be submitted via Textura, or provide general instructions on where and how to upload compliance documents.

Select one of the following.

Electronic submission instructions

Here's the list of documents where electronic submission is turned off and you might need to get files to CPM General Construction another way.

Select a document to see what instructions have been provided.

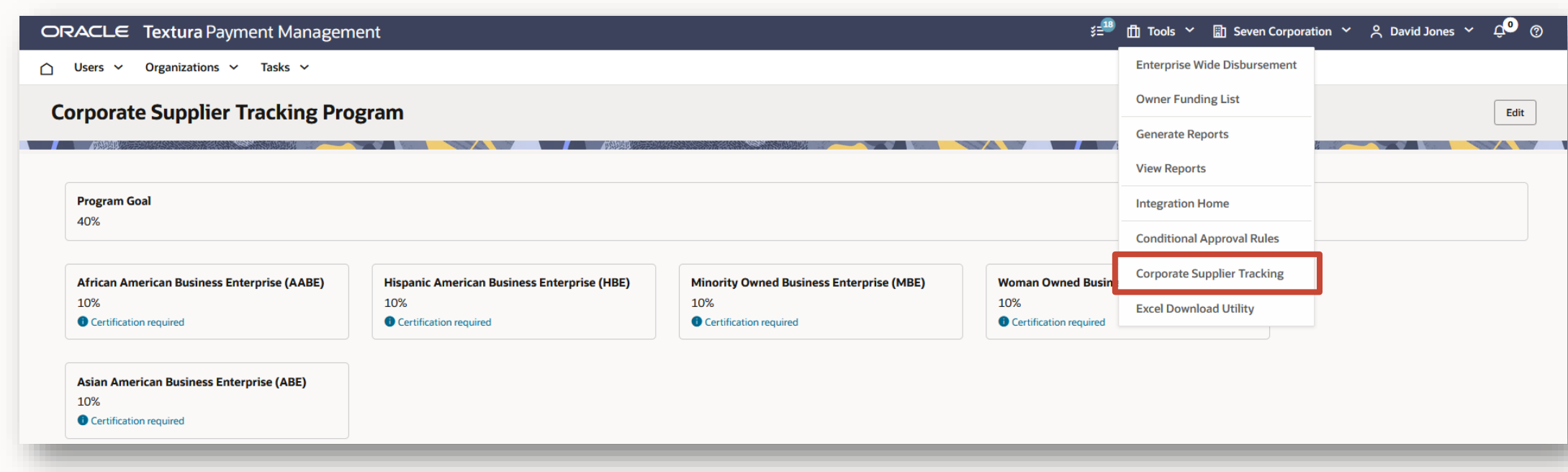
- Compensation form - standard
- Insurance Document - standard
- standard file - standard

Enter Message



# Corporate Supplier Tracking

Corporate Supplier Tracking allows General Contractors and Owners to track values at a corporate level reducing the administrative burden for all parties involved.



# Corporate Supplier Tracking

Users with Manage Corporate Supplier Tracking permission enabled will have access to Create and Edit Corporate Supplier Programs.

ORACLE

Textura Payment Management

18

Tools

Seven Corporation

David Jones

0

Users

Organizations

Tasks

Edit User

Phone#2:

City:

Mobile Phone:

State:

Select One

Fax:

Zip Code:

Two-Step Verification

Two-step verification makes it harder for people to gain unauthorized access to your account. As an Enterprise Administrator, you will be required to verify your identity when you change your password or your organization's bank information.

Verification Phone Number: +1 1234567890 [Change Verification Number](#)

Notification and Permissions

E-mail Notification for Project Messages:

☒ E-Mail with each notification that occurs

☐ Never-I will get them from my homepage

[Messages](#)

Date Input Format:

☒ mm/dd/yyyy (e.g., 12/31/2008)

☐ dd.mm.yyyy (e.g., 31.12.2008)

Note: dd-Mon-yyyy (e.g. 31-Dec-2008) is always accepted

User can:

☒ Manage Projects

☒ Manage Compliance

☒ Sign on behalf of the company: Sworn statements, lien waivers, and other documents.

☒ Invoice Approver

☒ Authorize payments for disbursement

☒ Disburse Project Funds

☒ Disburse Enterprise Wide Funds

☒ Manage Owner Funding

☒ Manage Classified Attachments

☒ Manage Corporate Supplier Tracking

☒ Manage TPA

☒ Create Projects

☒ Manage Interfaces

☐ Account is for automated integration purposes

Yes

☐ View All Organization Projects

☐ Notarize Documents (requires below fields)

Notary Information

Oracle Textura Payment Management appends your state's notary seal to documents notarized electronically. Notarization support varies by state. [here](#).

Manage Notary

Save Profile



# Corporate Supplier Tracking

Create Corporate Supplier Tracking Programs by adding standard and custom values.

ORACLE

Textura Payment Management

Users

Organizations

Tasks

Corporate Supplier Tracking Program

Program Goal

40%

African American Business Enterprise (AABE)

10%

Certification required

Hispanic American Business Enterprise (HBE)

10%

Certification required

Minority Owned Business Enterprise (MBE)

10%

Certification required

Woman Owned Business Enterprise (WBE)

10%

Certification required

Asian American Business Enterprise (ABE)

10%

Certification required

Corporate Program

The corporate program is used to define which subcontractor diversity and identity values are used toward corporate goals. Run the corporate tracking report to view data.

Goal

40%

Program Values

Only the code, description, and document requirement are displayed to your supplier.

Add Value

☒ Select existing value

☐ Create new value

Value

Goal

Required

+ Add

Values will be assigned in priority order. Drag value to reorder priority.

> AABE (African American Business Enterprise)	Goal 10%
> HBE (Hispanic American Business Enterprise)	Goal 10%
> MBE (Minority Owned Business Enterprise)	Goal 10%
> WBE (Woman Owned Business Enterprise)	Goal 10%
> ABE (Asian American Business Enterprise)	Goal 10%

Cancel

Update

Copyright © 2025, Oracle and/or its affiliates  
Confidential - Oracle Restricted

6/9/2025

# Data-as-a-Service – Project User Role graph

A **projectUserRole** graph is now available to track project permissions of users within your organization.

This includes:

- All permissions that can be added to a project, including all approval types and approval levels.



# Data-as-a-Service – Budget Line graph + more

The **budgetLine** graph has been expanded with additional fields such as:

- selfContractSumToDate
- subcontractSumToDate
- selfChangeOrderAmount
- subcontractChangeOrderAmount

The following attribute is now deprecated:

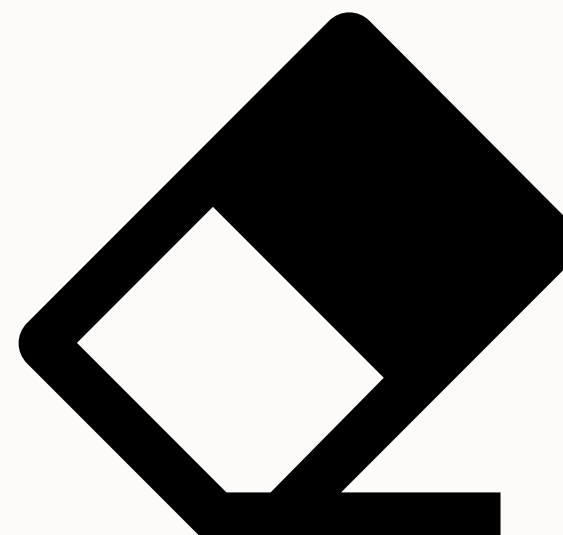
- changeOrderAmount

Top level and sub graph query performance has been improved.

The following bugs are resolved:

- Resolved an issue with missing with Lien Waiver Sub-Tier deletion
- Resolved time out issue with manualContract graph

\*This is potentially a breaking change. Please verify and update your existing queries to account for the schema changes.



## Textura - Bug Fixes

The following bug fixes are resolved with this release:

- General Contractor unable to remove SOV line when SOV is out of balance
- Various other minor bugs



# Q&A

**The next Level Up Webinar will be held on  
Monday, June 30<sup>th</sup> at 2 PM CDT.**

Register here:

[https://oracle.zoom.us/webinar/register/WN\\_vLZyz2zcTBGIfpDZ1z4OdQ](https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ)

**Thank you!**

---

ORACLE